

REPRESENTATION AGREEMENT

This document memorializes the legal representation of Utah Global Investments, LLC (UGI), a Utah Limited Liability Company and USCIS designated Regional Center, by Tingen & Williams, PLLC (TW), a Virginia Professional Limited Liability Company and Law Firm.

Relationship between UGI and TW

Jacob Tingen is an owner-member of both UGI and TW.

Scope of Representation

TW represents UGI in matters before USCIS. This includes I-924 and I-924a filings, as well as consulting that relates to the operation of UGI as a regional center and its continued eligibility for immigration and investment-related benefits.

TW may also represent UGI in negotiations with developers and other parties who desire to work with UGI as a USCIS designated regional center.

TW also plans to work closely with UGI with assembling documentation related to, and ultimately submitting, EB-5 investor petitions.


Scope of Disclosure to Future Clients

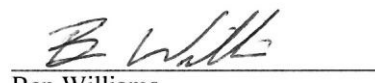
UGI may advertise that it is closely affiliated with TW, an immigration law practice. It may inform clients of its relationship and use this relationship as a marketing tool in promotional materials.

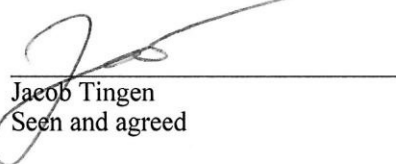
TW may represent both UGI and EB-5 investor clients planning to invest in UGI-sponsored projects. However, in light of potential conflicts of interest between UGI and TW's clients, UGI agrees that:

- TW may advise EB-5 investor clientele to invest in alternative projects sponsored by other regional centers
- TW must disclose the close relationship between TW and UGI and its potential for conflicts of interest to each EB-5 investor client planning to invest in a UGI-sponsored project
- TW may disclose any additional private information related to its representation of UGI in the event that an EB-5 investor will benefit from that information
- TW may make any disclosure or engage in any action to comply with the ethical requirements of EB-5 investor representation.

The intent of this agreement is to protect the EB-5 investor in light of potential conflicts of interest. Either party may, at any time, take any action to protect the interests of EB-5 investor clientele.


Aaron R. Stewart
On behalf of UGI


Ben Williams
On behalf of Tingen & Williams


Jacob Tingen
Seen and agreed

12/12/2018
Effective Date